

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** August 28, 2018

**Accession Number:** 0001104659-18-051513

**Submission Type:** POS 8C

---

**CIK:** [0001578987](#)

**Company Name:** StoneCastle Financial Corp.

**File Number:** [333-204417](#)